



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was barely steady to weak. Demand was limited. Trading was seasonally slow, with no reported sales. Offerings in a full range. Bulk parts and meats market tone was mixed. Demand was limited. Offerings were light to adequate. Retail feature activity is very active on fresh and frozen whole turkeys as retailers hope for a good year end clearance.

EXPORT MARKET HIGHLIGHTS No trading was reported. Demand limited for this week. Offerings light to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-83
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-83
FROZEN TURKEYS Y TOMS 24-28#	82-83

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	121-145
TURKEYS Y TOMS UNDER 22#	116-149
TURKEYS Y TOMS 22-24#	114-145
TURKEYS Y TOMS 24-26#	114-145
TURKEYS Y TOMS 26 LBS & OVER	119-145

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for May 10, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>	<u>VOLUME</u>	<u>WTD</u>	<u>VOLUME</u>	<u>DEL</u>	<u>VOLUME</u>	<u>DEL</u>
			<u>AVG</u>	<u>(000)</u>	<u>AVG</u>	<u>(000)</u>	<u>PER</u>	<u>(000)</u>	<u>PER</u>
8-16 LB HENS									
EASTERN REGION 3/	75-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	75-76	-	-	-	-	-	-	-	-
CENTRAL REGION	75-76	-	-	-	-	-	-	-	-
WESTERN REGION	75-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 DECEMBER 2007.

The market tone on tom breast meat was steady to weak, balance of white meat poorly tested and mostly steady. Demand was seasonally slow with many buyers and sellers still observing the holiday. Offerings of white meat light to adequate. Trading on parts was seasonally slow. Offerings are mixed, ranging from light to adequate. Retail features on fresh and frozen bone-in breast was very active with retailers hoping for a good year-end clearance.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	400
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.00	15
DRUMSTICKS, TOM--FRESH		R	58.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.00		48.00	20
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	59.00		59.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		F	53.55	55
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	176.00	80
BREASTS, B/S, TOM--FRESH 3/	168.00-178.00		172.00	160
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	160
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		W	83.00	40
TENDERLOINS				
DESTRAPPED TENDERS	160.00		160.00	15
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.75	80
WINGS FULL-CUT - TOMS		F	49.00	108
WINGS, V-TYPE, TOM		F	58.00	54
TAILS				
MECHANICALLY SEPARATED 4/		F	16.83	240
THIGH MEAT - FROZEN		F	97.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.